

PERSONAL ASSET AND DEBT INVENTORY

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ASSETS: What we own			DEBT: What we owe				
	Description	Value		Description	Payment	Rate	Balance Owed
Car # 1			Car # 1 Loan				
Car # 2			Car # 2 Loan				
Real Estate			Mortgage Loan				
Boats			Personal Loan				
Motorcycles			Personal Loan				
RVs			Personal Loan				
Other			Credit Card				
Emergency Savings			Credit Card				
Short Term Savings			Credit Card				
CD's (GIC's)			Credit Card				
IRA, 401k (RRSP, RPP)			Credit Card				
Mutual Funds			Credit Card				
Stocks, Bonds, etc.			Student Loans				
Cash Value Life Ins			Other				
Other			Other				
Other			Total Payments/Debts				
Total Assets			Net Worth -- Assets minus Debts				

() equals Canadian equivalent